

Camlin

Fine Chemicals Ltd.

World's largest
manufacturer
of Antioxidants

Regd. Off: Plot No: F/11, F/12, WICEL, Opp.SEEPZ Main Gate, Central Road, Andheri (E), Mumbai 400 093.

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31st DECEMBER, 2009.

Sr. No.	Particulars	UNAUDITED				AUDITED
		Three Months Ended		Nine Months Ended		Year Ended
		31.12.2009	31.12.2008	31.12.2009	31.12.2008	31.03.2009
		(Rs. In Lacs)				
1	(a) Gross Sales/Income from Operations	3,436.67	2,291.36	8,992.58	7,011.31	10,276.15
	Less: Excise Duty	125.20	61.61	194.43	166.81	225.90
	Net Sales/Income from Operations	3,311.47	2,229.75	8,798.15	6,844.50	10,050.25
	(b) Other Operating Income	20.06	2.83	66.00	12.86	14.23
	Total Income (a+b)	3,331.53	2,232.58	8,864.15	6,857.36	10,064.48
2	Expenditure					
	a) (Increase)/Decrease in Stock in Trade & W.I.P	162.71	(662.31)	243.25	(834.12)	(1,206.08)
	b) Consumption of Raw Materials	1,843.72	1,719.16	4,967.21	4,269.74	6,096.44
	c) Purchase of Traded Goods	101.22	59.04	150.01	129.51	420.99
	d) Employees Cost	189.28	150.74	473.05	423.03	541.65
	e) Depreciation	107.92	101.23	316.53	302.04	401.13
	f) Other Expenditure	689.00	677.47	1,775.96	1,850.74	2,779.30
	g) Total Expenditure (a+b+c+d+e+f)	3,093.85	2,045.33	7,926.01	6,140.94	9,033.43
3	Profit from Operations before Other Income, Interest and Exceptional Item (1-2)	237.68	187.25	938.14	716.42	1,031.05
4	Other Income	44.91	19.34	66.56	28.16	42.93
5	Profit before Interest and Exceptional Items (3+4)	282.59	206.59	1,004.70	744.58	1,073.98
6	Interest	141.28	148.93	457.78	386.86	553.46
7	Profit after Interest but before Exceptional Items (5-6)	141.31	57.66	546.92	357.72	520.52
8	Exceptional Items	-	-	-	-	-
9	Profit from Ordinary Activities before tax (7+8)	141.31	57.66	546.92	357.72	520.52
10	Tax expenses	96.42	18.44	230.94	101.09	182.04
11	Profit from Ordinary Activities after tax (9-10)	44.89	39.22	315.98	256.63	338.48
12	Extraordinary item (net of tax expenses)	-	-	-	-	-
13	Net Profit for the period (11-12)	44.89	39.22	315.98	256.63	338.48
14	Paid-up Equity Share Capital (Face Value Rs.10/- per share)	580.62	580.00	580.62	580.00	580.00
15	Reserves excluding Revaluation Reserves (as per Balance Sheet of previous accounting year)	-	-	-	-	2,363.53
16	Earnings per Share (EPS)					
	Basic	0.77	0.68	5.45	4.42	5.84
	Diluted	0.77	0.68	5.42	4.42	5.84
17	Public Shareholding					
	Number of Shares	2,852,579	2,126,879	2,852,579	2,126,879	2,126,779
	Percentage of Shareholding	49.13	36.67	49.13	36.67	36.67
18	Promoters and promoter group Shareholding					
	a) Pledged / Encumbered					
	- Number of Shares	-	-	-	-	60,000
	- Percentage of share (as a % of the total shareholding of Promoter group)	-	-	-	-	1.63
	- Percentage of share (as a % of the total share capital of the Company)	-	-	-	-	1.03
	b) Non - Encumbered					
	- Number of Shares	-	-	-	-	3,613,221
	- Percentage of share (as a % of the total shareholding of Promoters & Promoter group)	-	-	-	-	98.37
	- Percentage of share (as a % of the total share capital of the Company)	-	-	-	-	62.30



PBT



EBIDTA



REVENUES

Camlin Fine Chemicals Ltd, the world's largest manufacturers of food grade antioxidants, TBHQ and BHA having registered a growth of 28.3% on sales revenue in the nine months of financial year 2009-2010, have added 3 more new products during the period to propel growth.

Camlin Fine Chemicals Ltd's subsidiary, Fine Renewable Energy Ltd., has forayed the group in the renewable energy segment, generating electricity from renewable sources like wind, solar, hydro. The innovative concept is the Hybrid solution of wind, solar and hydro to generate electricity anywhere, any place.

Notes:

- The above results have been reviewed by Statutory Auditors and the Audit Committee and have been taken on record at the meeting of the Board of Directors held on January 21, 2010.
- In the light of AS-17 Segmental Reporting, the Company operates in a single business segment namely "Fine Chemicals" and there is no reportable geographical segment.
- During the quarter under review, the Company has allotted 6,200 Equity Shares of Rs.10/- each at a price of Rs.50/- per share to its employees/directors under the "Camlin Fine Chemicals Employees' Stock Option Scheme 2008" (Tranche I) Accordingly, the paid up Equity Share Capital of the Company stands increased from Rs.580.00 lacs to Rs.580.62 lacs.
- There were no investor complaints pending at the beginning of the quarter. The Company has not received any Investor complaint during the quarter.
- The figures of the previous period have been regrouped/rearranged wherever necessary.

By the Order of the Board

Place : Mumbai
Date : 21st January, 2010.

Ashish Dandekar
Managing Director

- Food Antioxidants
- Polymer Stabilisers
- Health and Pharmaceuticals
- Sweeteners
- Bio-diesel Stabilisers
- Rubber Stabilisers